



Tribute Gifts

Honor or remember the people who have made a difference in your life.

The Appleton Education Foundation (AEF) is an excellent way to give lasting recognition to those individuals. Tribute gifts can acknowledge teachers, students, alumni, parents, support personnel, administrators or friends of the Appleton Area School District with a passion or appreciation for education.

The Appleton Education Foundation was established in 1997 by parents and community leaders to provide accessible, flexible funding for creative educational activities not covered by the budget of the Appleton Area School District.

Donors may designate tribute gifts for any existing AEF fund or may start a fund to promote a particular area of educational interest. The AEF is ready to assist individuals and families who would like to make tribute gifts to support education in our community.

APPLETON EDUCATION FOUNDATION TRIBUTE GIFT FORM (TO HONOR OR REMEMBER)

Yes, I/we support the work of the **APPLETON EDUCATION FOUNDATION, INC.** to enhance educational excellence for students in the Appleton Area School District.

Enclosed is my/our tax-deductible contribution of \$ _____

In honor of/in memory of _____

Or occasion _____

Please direct this gift to AEF's Unrestricted Endowment Or Other _____

Donor's name as it should be recognized in Foundation Reports _____

Address _____ City _____

State _____ Zip _____

Phone Number _____ I/we prefer to remain anonymous.

Signature _____ Date _____

Please send notice of this gift to: Name _____

Address _____ City _____

State _____ Zip _____

Does your company have a matching gift program? If so, please enclose the matching gift form with your pledge card.

Please make checks payable to the Appleton Education Foundation, Inc. • P.O. Box 563 • Appleton, WI 54912-0563

www.appletoneducationfoundation.org

THANK YOU!

Donating to an Existing Fund

Donors may contribute to any fund within the Appleton Education Foundation in honor or in memory of someone. The name of the friend of education being honored or remembered will be included in the AEF's Annual Report. Checks should be made payable to the AEF and sent to:

Tribute Gifts
Appleton Education Foundation
P.O. Box 563
Appleton, WI 54912

Unrestricted Tribute Gifts

Tribute gifts of any amount are accepted for the Unrestricted Endowment Fund. This fund gives the AEF flexibility to provide funding for a wide variety of projects and programs in schools through competitive grant cycles.

Restricted Tribute Gifts

Restricted tribute gifts of any amount may be directed to one of the AEF's existing restricted endowments or pass-through funds. For additional information about existing funds, please contact the AEF.

The AEF manages a collection of endowment funds. An **endowment** is money that is invested for long-term growth and income, from which earnings are applied to support general or specific programs. Rarely is the principal dollar amount ever touched, ensuring the permanence of the fund. **Pass-through** means that donated funds are spent rather than preserved in an endowment.

The AEF is a supporting organization of the Community Foundation for the Fox Valley Region.

Establishing a New Fund

Donors may create an endowment fund in honor or in memory of a friend of education. Such funds bear the name of the honoree and create a permanent legacy. The AEF will help you determine the educational area of interest the fund will support (including scholarships) and work with you to establish criteria for the fund's use. Endowment funds begin generating grants when they reach \$10,000; however, a Future Fund can be started with \$1,000 and the intention to build to \$10,000 over time.

Tribute gifts of any amount may also promote a specific short-term project or program. These pass-through funds can be named for the project or program they will support or for the friend of education they honor. The AEF would be glad to assist you in establishing a named fund.

Giving to the AEF

All gifts to the AEF are tax deductible. The AEF promptly acknowledges all contributions for tax purposes and publishes a list of donors and individuals recognized through tribute gifts in its Annual Report.

Types of gifts: cash, stock, bonds, real estate, a life insurance policy, personal property or other assets.

Tools for giving: charitable gift annuity, charitable remainder trust, charitable lead trust or bequest.

For more information please contact the Appleton Education Foundation at:

Phone: (920) 830-1290
Fax: (920) 830-1293

www.appletoneducationfoundation.org